# User Guide: Managing Webhooks in Quartzy

<u>Overview</u>

What are Webhooks and their uses? How do Webhooks work?

Access webhook configurations

Create a new webhook configuration

Modify an existing webhook configuration

Enable or Disable an existing webhook configuration

Overview

What are Webhooks and their uses?

Webhooks can be used to build integrations between Quartzy and another software tool used in your lab.

- These integrations are outbound in nature which means that they help you share information from Quartzy to this other software tool.
- These integrations will help you save cost and increase efficiency by automating tasks in a lab thereby cutting down on manual work and reducing human errors.

Examples of such outbound integration use cases include:

- Communication and Task management
  - Keep track of your Quartzy order status updates in Slack/Microsoft Teams
  - Create a task in Asana or a reminder in Google calendar and prepare ahead for upcoming deliveries
- Reporting/Analytics
  - Automatically keep track of your monthly spend on Quartzy orders in Google Sheets and save time otherwise spent copying-pasting information from Quartzy
- Inventory Management
  - Sync information about Quarzty inventory items to your favorite database tools such as Airtable, Notion, Google Sheets, etc.

#### How do Webhooks work?

Webhooks allow you to receive events as HTTP POST requests to a server when events occur in Quartzy. These events can be used to design these outbound integration use cases described in the previous section.

See <u>this Wikipedia article</u> for more information on the basics of a webhook. To learn more about best practices around Quartzy's Webhooks, please read <u>this introductory article</u> in our developer documentation.

The upcoming sections will go into more detail about how to:

- Access webhook configurations
- Create a new webhook configuration
- Modify an existing webhook configuration
- Enable or Disable an existing webhook configuration

## Access webhook configurations

To access existing webhook configurations or create a new configuration, <u>navigate to your Lab Settings in Quartzy</u> and click on the tab named **Webhooks**. Here is an example below:

Q	Manage Labs					
Quartzy Testing University Account #78-21956-187						
An Search Audit Lab	Members Locations Types Vendors Backups	Addresses Approvals	Webhooks Lab Settings			
<ul> <li>Andrew Lab</li> <li>Ankur's test lab</li> </ul>	Add webhook					
Parny White's Joh	Name	Date Created	Status			
<ul> <li>Barry White's lab</li> <li>BioChem Dept</li> </ul>	Update new orders in Google Sheets https://mytest.com/sheets_integration	Nov 24, 2021	Enabled Disable Edit			
Equivalents Lab	Update order item prices in Airtable https://mytest.com/airtable_integration	Nov 24, 2021	Enabled Disable Edit			
Quartzy (for testing)	MS Teams integration for new Inventory item added https://prod-92.westus.logic.azure.com:443/workflows/35b3c8b:	Sep 28, 2021	Enabled Disable Edit			
Quartzy Office	Slack integration for Order Item backordered updates https://pancake.studio/workflows/T025QND18/A028C31KGG0/3	∉ Aug 4, 2021	Enabled Disable Edit			
Velarde Lab	Slack integration for Order Item delivered updates https://pancake.studio/workflows/T025QND18/A0277L87HRV/30	6 <b>Aug 4, 2021</b>	Enabled Disable Edit			
Create Lab	Slack integration for Order Item cancelled updates https://pancake.studio/workflows/T025QND18/A0277LMUK0X/3	Aug 4, 2021	Enabled Disable Edit			
	Slack integration for Order Item shipped updates https://pancake.studio/workflows/T025QND18/A0277KUV3U7/3	∉ Aug 4, 2021	Enabled Disable Edit			

#### Create a new webhook configuration

- 1. To create a new webhook configuration, click the **Add webhook** button.
- 2. In the new modal called Add webhook, enter the three mandatory fields
  - a. Name: The display name of your webhook configuration
  - b. URL: The URL that would receive the webhook
  - c. Event Types: The event(s) occurring in Quartzy for which you want to receive webhooks
- 3. Click Save
- 4. In the new modal called **New webhook**, you will notice a field displaying the Secret Key. Click the copy icon to copy this secret key in a safe location. Click **Close** after you are done copying the secret key.

Add webhook	
* Name Slack integration for Order placed updates	
* URL	
https://pancake.studio/workflows/T025QND18/A02U51NP	
Order placed sales-order.placed	
Order item shipped sales-order-item.shipped	INOV 24, 2021 Enabled Disable Edit
Order item delivered sales-order-item.delivered	New webhook New webhook created. Copy and use the secret key provided
Order item cancelled sales-order-item.cancelled	5b here. This will not be accessible again. Secret Key
Save Cancel	KC   sg5JldqImhTYI2wx     7H   Close
	UKOX/3

## Modify an existing webhook configuration

1. To modify an existing webhook configuration, click the **Edit** link next to the webhook name in the table displaying all your webhook configurations.

- 2. In the new modal called **Edit webhook,** update the fields of interest.
- 3. Once you are done editing, click **Save**.

ſ	Edit webhook					
l	* Name					
PF	Update order item prices in Airtable					
l						
	* URL					
	https://mytest.com/airtable_integration					
l						
L	Event Types					
b	Order placed					
l	sales-order.placed					
G	Order item shipped					
L	sales-order-item.shipped					
ł.	Order item delivered					
l	sales-order-item.delivered					
JI	Order item cancelled					
L	sales-order-item.cancelled					
13						
	Save Cancel					

## Enable or Disable an existing webhook configuration

- 1. To enable or disable an existing webhook configuration, click the **Enable** or **Disable** link next to the webhook name in the table displaying all your webhook configurations.
- 2. Once you are done, you would notice the latest status of your webhook configuration in the **Status** column. You would also notice that on refreshing the page, the disabled webhook configurations appear at the bottom of the table as shown in the example below.

#### Manage Labs

Quartzy Testing University Quartzy Testing University / BioChem Dept Account #78-21956-187					
An Search Audit Lab	Members Locations Types Vendors Backups	Addresses Approvals	Webhooks Lab Settings		
- Andrew Lab	Add webhook				
Ankur's test lab	Name	Date Created	Status		
Barry White's lab	Slack integration for Order placed updates https://pancake.studio/workflows/T025QND18/A02U51NPR8T/3	Feb 23, 2022	Enabled Disable Edit		
<ul> <li>BioChem Dept</li> <li>Equivalents Lab</li> </ul>	Update new orders in Google Sheets https://mytest.com/sheets_integration	Nov 24, 2021	Enabled Disable Edit		
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	Slack integration for Order Item cancelled updates https://pancake.studio/workflows/T025QND18/A0277LMUK0X/3	Aug 4, 2021	Enabled Disable Edit		
	Slack integration for Order Item shipped updates https://pancake.studio/workflows/T025QND18/A0277KUV3U7/3	Aug 4, 2021	Enabled Disable Edit		
	Test 212121 google.com	Feb 8, 2022	Disabled Enable Edit		
	Webhook created at 2022-02-08 00:53:19 google.com	Feb 8, 2022	<mark>Disabled</mark> Enable Edit		
	New webhook 2 https://example.com/mywebhook	Feb 4, 2022	<mark>Disabled</mark> Enable Edit		
	Webhook created at 2022-02-01 21:37:16 https://example.com/quartzy	Feb 1, 2022	<mark>Disabled</mark> Enable Edit		